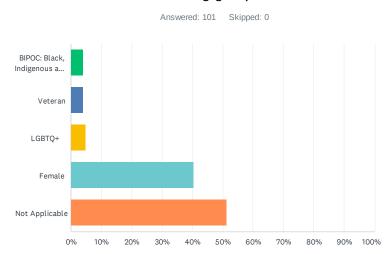


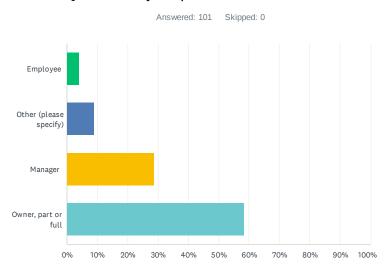
Q5 What best describes your business?

ANSWER CHOICES	RESPONSES	
Retail, Gallery	30.69%	31
Restaurant, Bar, Brewery, Food/Beverage Service	27.72%	28
Other (please specify)	18.81%	19
Nonprofit	9.90%	10
Professional Services (accounting, legal, bank)	8.91%	9
Lodging	2.97%	3
Personal Services (Hair, Nail, Massage, Wellness)	0.99%	1
TOTAL		101

Q6 Is the business primarily owned by people who identify with any of the following groups?



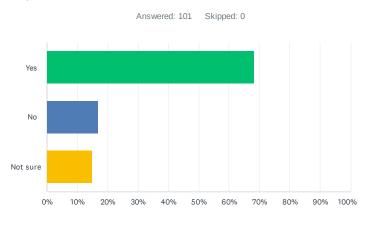
ANSWER CHOICES	RESPONSES	
BIPOC: Black, Indigenous and People of Color	3.96%	4
Veteran	3.96%	4
LGBTQ+	4.95%	5
Female	40.59%	41
Not Applicable	51.49%	52
Total Respondents: 101		



Q7 What is your position in the business?

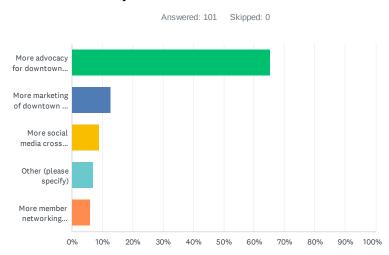
ANSWER CHOICES	RESPONSES	
Employee	3.96%	4
Other (please specify)	8.91%	9
Manager	28.71% 29	9
Owner, part or full	58.42% 59	9
TOTAL	10	1

Q9 Are you a member of the Asheville Downtown Association?



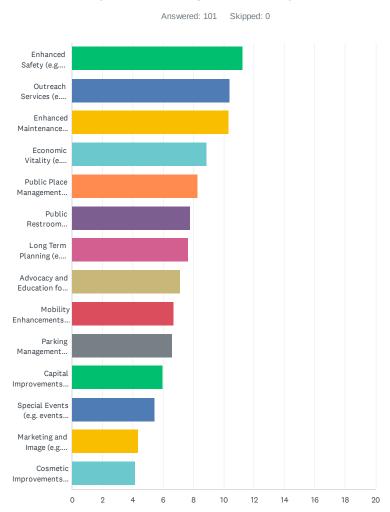
ANSWER CHOICES	RESPONSES	
Yes	68.32%	69
No	16.83%	17
Not sure	14.85%	15
TOTAL		101

Q10 What Asheville Downtown Association membership benefits would you like to see enhanced?



ANSWER CHOICES	RESPONSES	
More advocacy for downtown business needs	65.35%	66
More marketing of downtown and member businesses	12.87%	13
More social media cross promotion of members	8.91%	9
Other (please specify)	6.93%	7
More member networking events	5.94%	6
TOTAL		101

Q13 Please rank the following services for Downtown Asheville with your top answer being the most important

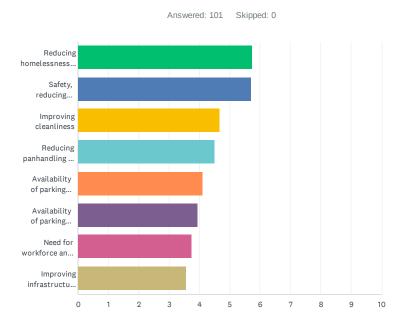


		•	•		-		-	0		10		10	10	
Enhanced	1 22.77%	2 24.75%	3 11.88%	4 13.86%	5 3.96%	6 6.93%	7 5.94%	8 1.98%	9 2.97%	10 0.00%	11 0.99%	12 0.00%	13 0.99%	14 2.
Safety (e.g. address disruptive behaviors, engagement with people who use downtown)	23	24.75%	11.88%	13.80%	3.90%	0.93%	5.94%	2	2.97%	0.00%	0.99%	0.00%	0.99%	Ζ.
Outreach Services (e.g. additional support for populations experiencing homelessness and those with mental health or addiction issues)	29.70% 30	16.83% 17	6.93% 7	8.91% 9	5.94% 6	5.94% 6	5.94%	2.97% 3	1.98% 2	0.99%	0.99%	3.96% 4	1.98% 2	6.
Enhanced Maintenance (e.g. sidewalk pressure washing, increased trash pickup, maintain landscaped areas)	9.90% 10	16.83% 17	20.79% 21	12.87% 13	10.89% 11	5.94% 6	2.97% 3	5.94% 6	4.95% 5	0.00%	1.98% 2	2.97% 3	2.97% 3	0.
Economic Vitality (e.g. support local businesses; incentivize new businesses)	9.90% 10	7.92% 8	7.92% 8	8.91% 9	12.87% 13	8.91% 9	10.89% 11	10.89% 11	2.97% 3	4.95% 5	3.96% 4	3.96% 4	2.97% 3	2.
Public Place Management (e.g. enhanced maintenance and activation of public spaces, make spaces more inviting)	0.00%	1.98% 2	8.91% 9	14.85% 15	13.86% 14	6.93% 7	12.87% 13	17.82% 18	9.90% 10	4.95% 5	1.98% 2	0.00%	4.95% 5	0.
Public Restroom Facilities (permanent 24/7 access in downtown)	10.89% 11	4.95% 5	9.90% 10	8.91% 9	3.96% 4	11.88% 12	5.94% 6	4.95% 5	1.98% 2	3.96% 4	11.88% 12	5.94% 6	6.93% 7	7.
Long Term Planning (e.g. big picture ideas and vision for downtown)	0.99% 1	2.97% 3	7.92% 8	4.95% 5	14.85% 15	13.86% 14	9.90% 10	3.96% 4	14.85% 15	10.89% 11	5.94% 6	3.96% 4	1.98% 2	2.
Advocacy and Education for issues impacting downtown (e.g. need for affordable housing, diversity in development, improved services)	3.96%	7.92% 8	6.93% 7	2.97% 3	10.89% 11	2.97% 3	8.91% 9	5.94% 6	9.90% 10	9.90% 10	7.92% 8	8.91% 9	7.92% 8	4.
Mobility Enhancements (e.g. bike parking and lanes; employee transit incentives; other strategies to encourage alternatives to	1.98% 2	2.97% 3	5.94% 6	6.93% 7	4.95% 5	9.90% 10	8.91% 9	7.92% 8	10.89% 11	7.92% 8	10.89% 11	5.94% 6	9.90% 10	4.

Asheville Downtown Association 2022 Survey
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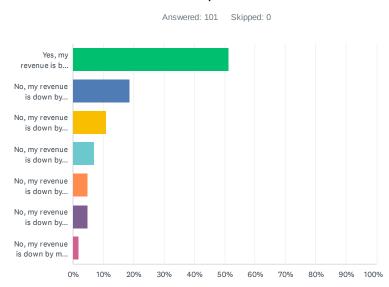
driving, bike share)													
Parking Management (e.g. signage and pricing to efficiently use parking resources, improve circulation through downtown)	2.97% 3	7.92% 8	3.96% 4	4.95% 5	6.93% 7	4.95% 5	7.92% 8	7.92% 8	5.94%	8.91% 9	6.93% 7	16.83% 17	10.89%
Capital Improvements (e.g. street and sidewalk improvements; public art; street furniture)	1.98% 2	1.98% 2	2.97% 3	3.96% 4	4.95% 5	5.94% 6	4.95% 5	5.94% 6	11.88% 12	20.79% 21	17.82% 18	6.93% 7	3.96% 4
Special Events (e.g. events that appeal to area residents; family-friendly events to bring people downtown)	3.96% 4	0.99%	0.00%	1.98% 2	2.97% 3	6.93% 7	4.95% 5	14.85% 15	8.91% 9	9.90% 10	11.88% 12	12.87% 13	9.90% 10
Marketing and Image (e.g. proactively share positive information; improve perceptions of downtown)	0.00% 0	0.99% 1	3.96% 4	2.97% 3	1.98% 2	3.96% 4	2.97% 3	5.94% 6	4.95% 5	9.90% 10	7.92% 8	15.84% 16	23.76% 24
Cosmetic Improvements (e.g. murals; decorative lighting; plantings)	0.99% 1	0.99% 1	1.98% 2	2.97% 3	0.99% 1	4.95% 5	6.93% 7	2.97% 3	7.92% 8	6.93% 7	8.91% 9	11.88% 12	10.89% 11

Q14 Please rank the following issues as they impact your business with the top answer being your most serious concern.

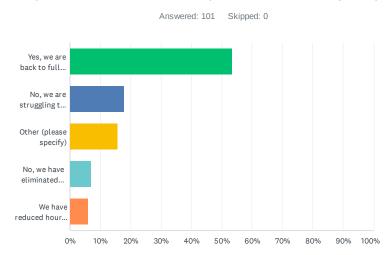


	1	2	3	4	5	6	7	8	TOTAL	SCORE
Reducing homelessness, providing more access to resources/outreach	24.75% 25	21.78% 22	12.87% 13	15.84% 16	6.93% 7	6.93% 7	6.93% 7	3.96% 4	101	5.73
Safety, reducing criminal activity	24.75% 25	15.84% 16	17.82% 18	15.84% 16	10.89% 11	5.94% 6	5.94% 6	2.97% 3	101	5.71
Improving cleanliness	4.95% 5	9.90% 10	19.80% 20	19.80% 20	20.79% 21	13.86% 14	4.95% 5	5.94% 6	101	4.67
Reducing panhandling and loitering	8.91% 9	17.82% 18	13.86% 14	10.89% 11	6.93% 7	15.84% 16	14.85% 15	10.89% 11	101	4.50
Availability of parking options for employees	10.89% 11	6.93% 7	14.85% 15	8.91% 9	12.87% 13	13.86% 14	17.82% 18	13.86% 14	101	4.12
Availability of parking options for customers	6.93% 7	12.87% 13	9.90% 10	9.90% 10	11.88% 12	12.87% 13	17.82% 18	17.82% 18	101	3.94
Need for workforce and affordable housing options in downtown	11.88% 12	10.89% 11	6.93% 7	9.90% 10	8.91% 9	6.93% 7	12.87% 13	31.68% 32	101	3.76
Improving infrastructure (streets, sidewalks, crosswalks, lighting)	6.93% 7	3.96% 4	3.96% 4	8.91% 9	20.79% 21	23.76% 24	18.81% 19	12.87% 13	101	3.56

Q15 Has your 2021 annual revenue recovered since the onset of the Covid-19 pandemic?

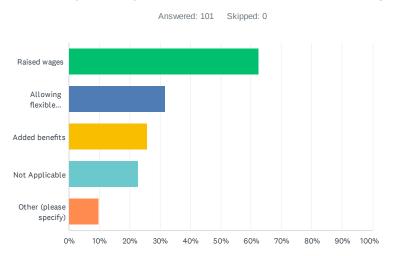


ANSWER CHOICES	RESPONSES	
Yes, my revenue is back to or exceeding pre-pandemic level	51.49%	52
No, my revenue is down by 1-10%	18.81%	19
No, my revenue is down by 11-20%	10.89%	11
No, my revenue is down by 21-30%	6.93%	7
No, my revenue is down by 31-40%	4.95%	5
No, my revenue is down by 41-50%	4.95%	5
No, my revenue is down by more than 50%	1.98%	2
TOTAL		101



Q16 Has your business rehired for positions lost during the pandemic?

ANSWER CHOICES	RESPONSES	
Yes, we are back to fully staffed	53.47%	54
No, we are struggling to fill open positions	17.82%	18
Other (please specify)	15.84%	16
No, we have eliminated positions and do not plan to fill in the foreseeable future	6.93%	7
We have reduced hours for staffing reasons	5.94%	6
TOTAL		101



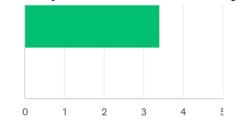
Q17 What steps have you taken to return to normal staffing levels?

ANSWER CHOICES	RESPONSES	
Raised wages	62.38%	63
Allowing flexible schedules or work from home	31.68%	32
Added benefits	25.74%	26
Not Applicable	22.77%	23
Other (please specify)	9.90%	10
Total Respondents: 101		

Q19 Rate how safe you feel in Downtown during the daytime?

Answered: 101 Skipped: 0

Rate how safe you feel downtown during the day.

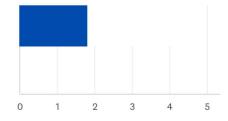


ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	3	345	101
Total Respondents: 101			

Q20 Rate how safe you feel in Downtown during the nighttime?

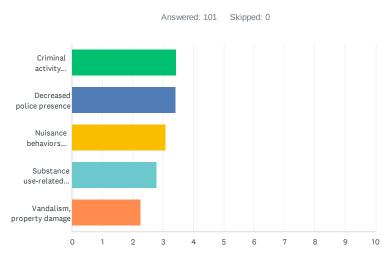
Answered: 101 Skipped: 0

Rate how safe you feel downtown during the night.



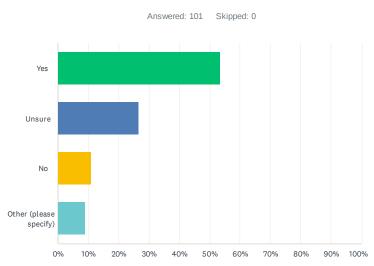
ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	2	192	101
Total Respondents: 101			

Q22 Please rank the following safety issues with the top answer your most serious concern.



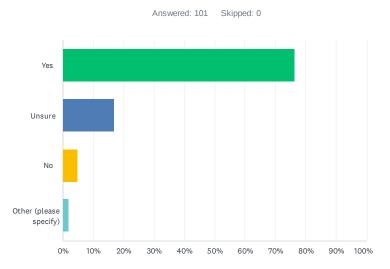
	1	2	3	4	5	TOTAL	SCORE
Criminal activity (assaults, violence against others, theft)	26.73% 27	27.72% 28	17.82% 18	17.82% 18	9.90% 10	101	3.44
Decreased police presence	40.59% 41	14.85% 15	10.89% 11	11.88% 12	21.78% 22	101	3.41
Nuisance behaviors (panhandling, littering, public urination)	17.82% 18	20.79% 21	25.74% 26	24.75% 25	10.89% 11	101	3.10
Substance use-related activity	11.88% 12	22.77% 23	22.77% 23	17.82% 18	24.75% 25	101	2.79
Vandalism, property damage	2.97% 3	13.86% 14	22.77% 23	27.72% 28	32.67% 33	101	2.27

Q25 Do you support an emergency shelter (high-access or low-barrier shelter) for the Asheville area? Read more about an emergency shelter here.



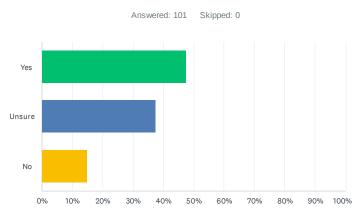
ANSWER CHOICES	RESPONSES	
Yes	53.47%	54
Unsure	26.73%	27
No	10.89%	11
Other (please specify)	8.91%	9
TOTAL		101

Q26 Do you support an alternative approach to addressing non-violent issues related to homelessness? For example: an expansion of Buncombe County's Community Paramedicine program that partners peer support, medical professionals and social services to respond to concerns.



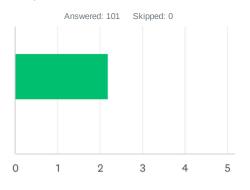
ANSWER CHOICES	RESPONSES	
Yes	76.24%	77
Unsure	16.83%	17
No	4.95%	5
Other (please specify)	1.98%	2
TOTAL		101

Q27 Would you be willing to hire someone who is currently or formerly homeless if they're participating in a program where they (and you) receive staff support to make that successful?



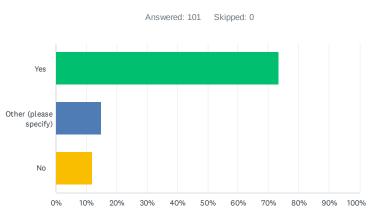
ANSWER CHOICES	RESPONSES	
Yes	47.52%	48
Unsure	37.62%	38
No	14.85%	15
TOTAL	10	01

Q29 How would you rate cleanliness in downtown today?



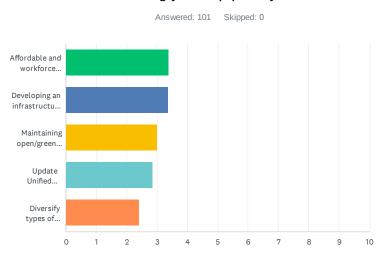
ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES	
	2	221		101
Total Respondents: 101				

Q31 Do you support having permanent restroom facilities available for 24/7 access downtown?



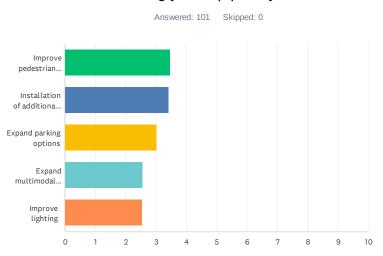
ANSWER CHOICES	RESPONSES	
Yes	73.27%	74
Other (please specify)	14.85%	15
No	11.88%	12
TOTAL		101

Q32 Rank the following development-related issues with the top answer being your top priority.



	1	2	3	4	5	TOTAL	SCORE
Affordable and workforce housing options	38.61% 39	17.82% 18	9.90% 10	9.90% 10	23.76% 24	101	3.38
Developing an infrastructure plan to keep pace with development	23.76% 24	25.74% 26	24.75% 25	13.86% 14	11.88% 12	101	3.36
Maintaining open/green space in downtown	15.84% 16	19.80% 20	25.74% 26	25.74% 26	12.87% 13	101	3.00
Update Unified Development Ordinance to ensure new development matches downtown's unique character	14.85% 15	18.81% 19	23.76% 24	22.77% 23	19.80% 20	101	2.86
Diversify types of development to ensure a mix of uses	6.93% 7	17.82% 18	15.84% 16	27.72% 28	31.68% 32	101	2.41

Q33 Rank the following infrastructure-related issues with the top answer being your top priority.



	1	2	3	4	5	TOTAL	SCORE
Improve pedestrian safety and experience	29.70%	18.81%	26.73%	17.82%	6.93%		
	30	19	27	18	7	101	3.47
Installation of additional public restroom facilities	36.63%	16.83%	15.84%	11.88%	18.81%		
	37	17	16	12	19	101	3.41
Expand parking options	16.83%	28.71%	13.86%	21.78%	18.81%		
	17	29	14	22	19	101	3.03
Expand multimodal transportation options	8.91%	17.82%	21.78%	22.77%	28.71%		
	9	18	22	23	29	101	2.55
Improve lighting	7.92%	17.82%	21.78%	25.74%	26.73%		
	8	18	22	26	27	101	2.54